

FOR ADVISOR USE ONLY

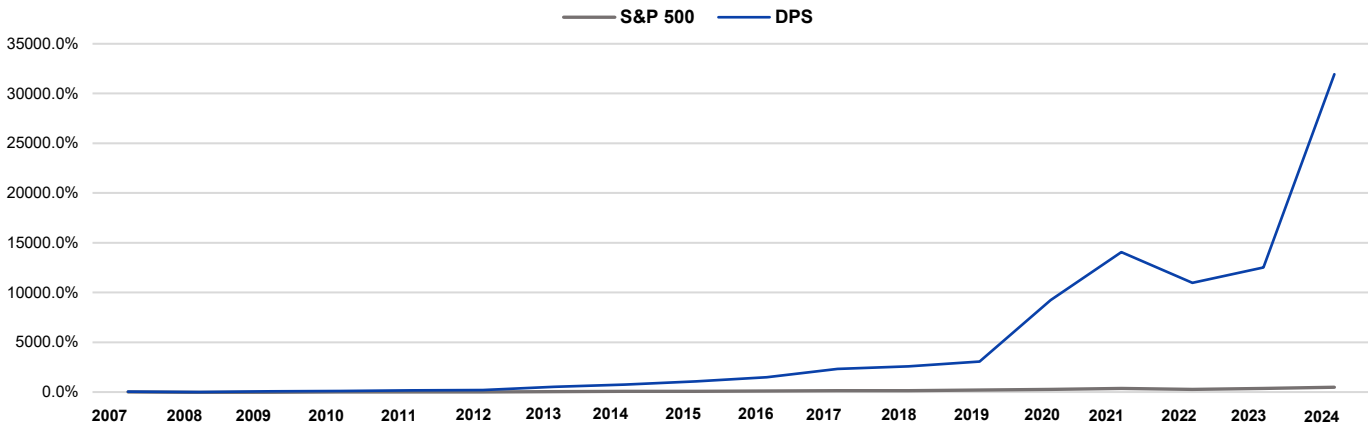
Model Name: **CORE. Stock**

Portfolio Return*: 31,937.95%

Start Date: **2006-12-31**

Current Value: **\$3,203,794.68**

End Date: **2024-12-31**



*returns are hypothetical

Performance	2024	2023	2022	2021	2020	2019	2018	2017	2016
CORE STOCK	153.99%	13.81%	-21.70%	51.30%	196.81%	18.12%	10.69%	51.33%	36.10%
Benchmark	23.67%	26.29%	-18.11%	28.71%	18.40%	31.49%	-4.38%	21.83%	11.96%

Performance	2015	2014	2013	2012	2011	2010	2009	2008	2007
CORE STOCK	37.68%	35.01%	116.08%	13.84%	25.64%	27.82%	55.02%	-29.56%	45.98%
Benchmark	1.38%	13.69%	32.39%	16.00%	2.11%	15.06%	26.46%	-37.00%	5.60%

Fundamentals

Stock Model			
QTD 2024	84.29%	3-Year*	31.30%
YTD 2024	153.99%	5-Year*	59.01%
1-Year	153.99%	Inception*	37.79%

*figures are annualized

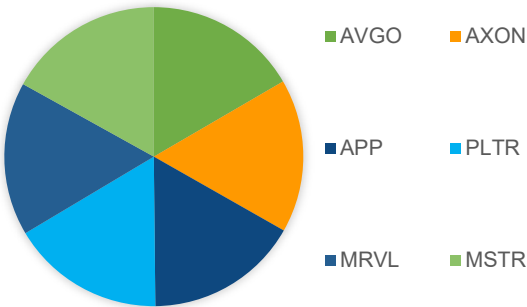
Sample Model Exposure	
TSLA	AXON
NFLX	CSCO
AAPL	META
BKR	HON
ADSK	NVDA
XEL	ADP
COST	PAYX
CCEP	GOOGL
APP	PLTR
MRVL	FTNT
GILD	PYPL

Overview

Stock Model

The DPS Growth Stock Model focuses on strategic capital growth through active asset allocation aligned with the Nasdaq 100 index. This model invests in stocks within the index, leveraging its high-growth potential. Additionally, it evaluates global opportunities by incorporating international market sectors to complement domestic holdings. The strategy is designed to capture returns by emphasizing stocks demonstrating strong performance metrics. With an average of 9-12 trades per year, the model is actively managed to respond to changing market conditions, ensuring adaptability and sustained growth potential.

Current Allocation



Dynamic Portfolio Strategies research is intended for educational and informational use by licensed financial professionals only. It is not for general public use. The information provided by the program is not customized or personalized to any particular risk profile or tolerance. The investment strategy presented is an active strategy and may not be suitable for all investors. An individuals' investment objectives, risk tolerance and financial position should all be considered before implementing any investment strategy. Investments in this program are subject to market risk and buy/sell signals must be interpreted by investment advisory professionals. No investment strategy can guarantee profits or protection from losses as securities are subject to market volatility. The computer models do not provide, imply, or otherwise constitute a guarantee of performance. Any market exposure always entails the possibility of substantial loss of equity. No representation is made that any account will or is likely to achieve profits. Dynamic Portfolio Strategies is not a SEC or state registered investment adviser (RIA) nor is it a financial advisor. Dynamic Portfolio Strategies publishes its own financial research spreadsheets and information on its website. Historical returns are hypothetical and have been compiled using price data provided by exchanges and not from actual accounts. This means the trades are not actual trades and instead are hypothetical trades based on real market prices at the time the recommendation is disseminated. No actual money is invested, nor are any trades executed. Hypothetical performance results have many inherent limitations and are gross of any fees. Dynamic Portfolio Strategies research is protected by all applicable U.S. and international copyright laws.