DYNAMIC PORTFOLIO STRATEGIES

| CORE Moderate Growth Model

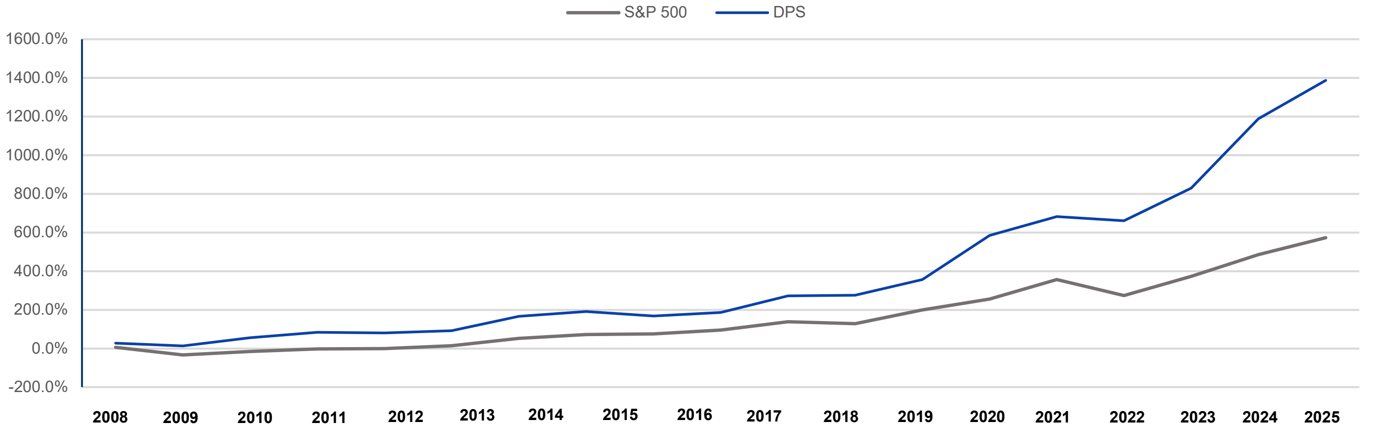
Model Name: **CORE. Moderate Growth**

Current Value: **$148,741.17**

Portfolio Return*: **1387.14%**

Start Date: **2006-12-31**

End Date: **2025-09-30**



Performance	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
MOD GROWTH	**15.41%**	**38.54%**	**22.16%**	**-2.64%**	**14.14%**	**49.88%**	**21.86%**	**0.58%**	**30.42%**	**6.73%**
Benchmark	15.08%	23.67%	26.29%	-18.11%	28.71%	18.40%	31.49%	-4.38%	21.83%	11.96%

Performance	2015	2014	2013	2012	2011	2010	2009	2008	2007
MOD GROWTH	**-8.09%**	**9.41%**	**39.18%**	**5.75%**	**-1.52%**	**17.89%**	**37.74%**	**-10.93%**	**27.10%**
Benchmark	1.38%	13.69%	32.39%	16.00%	2.11%	15.06%	26.46%	-37.00%	5.60%

Fundamentals

Core Moderate Growth			
QTD 2025	11.59%	**3-Year***	18.70%
YTD 2025	15.41%	**5-Year***	22.77%
1-Year	30.76%	**Inception***	15.48%*

Sample Model Exposure	
Emerging Markets	Mid-Cap Growth
Energy	Mid-Cap Value
Financial	Real Estate
Foreign Large Blend	Small Blend
Foreign Large Growth	Small Growth
Foreign Large Value	Small Value
Healthcare	Technology
Large Blend	Trading - Inverse Debt
Large Growth	Trading - Leveraged Debt
Large Value	World Large Stock
Mid-Cap Blend	World Small/Mid Stock

Overview

CORE Moderate Growth

The DPS Core Moderate Growth Model is designed for strategic capital growth by utilizing active asset allocation across a wide range of investment classes. This model incorporates funds from 28 different sectors, from conventional equity subdivisions to the more stable sphere of fixed-income assets such as government debt inverse and leveraged debt funds. Additionally, the model extends its reach globally, factoring in international market sectors in conjunction with domestic funds. The employed strategy aims to enhance returns by assigning more substantial allocations to sectors that exhibit outstanding performance. With a frequency of 9-12 trades per year, this model is skillfully managed to adapt to market conditions.