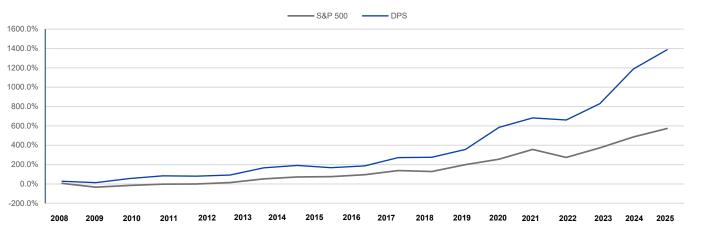


## **CORE Moderate Growth Model**

Model Name: CORE. Moderate Growth Portfolio Return\*: 1387.14% Start Date: 2006-12-31

Current Value: \$148,741.17 End Date: 2025-09-30



Performance	2025	2024	2023	2022	2021	20	020	2019		2018	2017	2016
MOD GROWTH	15.41%	38.54%	22.16%	-2.64%	14.14%	49.	.88%	21.86	%	0.58%	30.42%	6.73%
Benchmark	15.08%	23.67%	26.29%	-18.11%	28.71%	18.	.40%	31.49	%	-4.38%	21.83%	11.96%
Performance	2015	2014	2013	2012	2011	1	20	10	20	009	2008	2007
MOD GROWTH	-8.09%	9.41%	39.18%	5.75%	-1.52	%	17.8	9%	37.	74%	-10.93%	27.10%
Benchmark	1.38%	13.69%	32.39%	16.00%	2.119	%	15.0	16%	26.	46%	-37.00%	5.60%

## **Fundamentals**

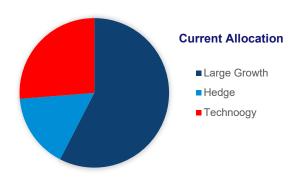
Core Moderate Growth					
QTD 2025	11.59%	3-Year*	18.70%		
YTD 2025	15.41%	5-Year*	22.77%		
1-Year	30.76%	Inception*	15.48%*		

Sample Model Exposure				
Emerging Markets	Mid-Cap Growth			
Energy	Mid-Cap Value			
Financial	Real Estate			
Foreign Large Blend	Small Blend			
Foreign Large Growth	Small Growth			
Foreign Large Value	Small Value			
Healthcare	Technology			
Large Blend	Trading - Inverse Debt			
Large Growth	Trading - Leveraged Debt			
Large Value	World Large Stock			
Mid-Cap Blend	World Small/Mid Stock			

## Overview

## **CORE Moderate Growth**

The DPS Core Moderate Growth Model is designed for strategic capital growth by utilizing active asset allocation across a wide range of investment classes. This model incorporates funds from 28 different sectors, from conventional equity subdivisions to the more stable sphere of fixed-income assets such as government debt inverse and leveraged debt funds. Additionally, the model extends its reach globally, factoring in international market sectors in conjunction with domestic funds. The employed strategy aims to enhance returns by assigning more substantial allocations to sectors that exhibit outstanding performance. With a frequency of 9-12 trades per year, this model is skillfully managed to adapt to market conditions.



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